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**RM GROUP HOLDINGS LIMITED**

**御藥堂集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 932)**

**REVISED EXPECTED TIMETABLE  
IN RELATION TO  
PROPOSED SHARE SUBDIVISION  
PROPOSED AMENDMENT TO THE  
MEMORANDUM AND  
ARTICLES OF ASSOCIATION**

**Financial Adviser**



**Euto Capital Partners Limited**

Reference is made to the announcements (the “**Announcements**”) of RM Group Holdings Limited (the “**Company**”) dated 27 October 2017, 3 November 2017 and 6 November 2017 on, among other things, the Share Subdivision and amendment to the Memorandum and the Articles. Unless otherwise stated, capitalized terms used herein shall bear the same meanings as those defined in the Announcements.

Further to the Announcements, the Board hereby announces that the expected timetable for the Share Subdivision has been revised as follows:

Expected dispatch date of the circular  
in relation to the Share Subdivision and  
the amendment to the Memorandum  
and the Articles together with  
EGM notice and proxy form ..... Friday, 10 November 2017

Latest time for lodging the proxy form for the EGM  
(not later than 48 hours prior to the EGM) ..... 11:00 a.m.,  
Saturday, 2 December 2017

Expected date and time of the EGM ..... 11:00 a.m.,  
Monday, 4 December 2017

Publication of poll results of the EGM ..... Monday, 4 December 2017

*The following events are conditional on the fulfillment of the conditions for the implementation of the Share Subdivision.*

Effective date of the Share Subdivision ..... Tuesday, 5 December 2017

Free exchange of existing share certificates  
for new share certificates for Subdivided  
Shares commences ..... Tuesday, 5 December 2017

Dealing in Subdivided Shares commences ..... 9:00 a.m.,  
Tuesday, 5 December 2017

Original counter for trading in existing Shares  
(in board lots of 4,000 Shares) closes ..... 9:00 a.m.,  
Tuesday, 5 December 2017

Temporary counter for trading in Subdivided Shares  
in board lots of 16,000 Subdivided Shares  
(in form of existing share certificates in blue colour) opens ..... 9:00 a.m.,  
Tuesday, 5 December 2017

Original counter for trading in Subdivided Shares  
(in board lots of 4,000 Subdivided Shares) re-opens ..... 9:00 a.m.,  
Tuesday, 19 December 2017

Parallel trading in existing Shares and Subdivided Shares  
(in form of existing share certificates in blue colour  
and new share certificates in yellow colour) begins ..... 9:00 a.m.,  
Tuesday, 19 December 2017

Temporary counter for trading in Subdivided Shares  
in board lots of 16,000 Subdivided Shares  
(in form of existing share certificates in blue colour) closes ..... 4:00 p.m.,  
Friday, 12 January 2018

Parallel trading in Shares and Subdivided Shares  
(in form of existing share certificates in blue colour  
and new share certificates in yellow colour) ends ..... 4:00 p.m.,  
Friday, 12 January 2018

Free exchange of existing share certificates for  
new share certificates in yellow colour ends ..... Tuesday, 16 January 2018

*All dates and times stated in this announcement refer to Hong Kong dates and times. Further announcement will be made by the Company for changes, if any, in the expected timetable for implementation of the Share Subdivision listed above.*

By order of the Board  
**RM Group Holdings Limited**  
**CHAN Yan Tak**  
*Chairman*

Hong Kong, 8 November 2017

*As at the date of this announcement, the executive directors of the Company are Mr. CHAN Yan Tak, Mr. LEE Chi Hang, Sidney, Mr. WONG Ping Yiu, Mr. WANG Xihua, Mr. LAI Wei Lam, William, Mr. SO Kevin Hoi Chak and Mr. LIAO Zhe; and the independent non-executive directors of the Company are Ms. SZETO Wai Ling, Virginia, Mr. LEUNG Winson Kwan Yau, Mr. TAM Kin Yip and Mr. LEUNG Man Loon.*