

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



RM GROUP HOLDINGS LIMITED

御藥堂集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 932)

**PROPOSED SHARE SUBDIVISION
PROPOSED AMENDMENT TO THE
MEMORANDUM AND
ARTICLES OF ASSOCIATION
CLARIFICATION ANNOUNCEMENT**

Financial Adviser



Euto Capital Partners Limited

Reference is made to the announcements of RM Group Holdings Limited (the “**Company**”) dated 27 October 2017 (the “**First Announcement**”) and 3 November 2017 (the “**Second Announcements**”) on, among other things, the Share Subdivision and amendment to the Memorandum and the Articles. Unless otherwise stated, capitalized terms used herein shall bear the same meanings as those defined in the First Announcement.

As disclosed in the Second Announcement, since additional time is required to finalise certain information to be included in the circular, the dispatch of the circular will be postponed to a date not later than Friday, 17 November 2017. Accordingly, the timetable originally contemplated under the First Announcement shall also need to be postponed and the revised timetable will be published immediately after confirmation with the Stock Exchange.

By order of the Board
RM Group Holdings Limited
CHAN Yan Tak
Chairman

Hong Kong, 6 November 2017

As at the date of this announcement, the executive directors of the Company are Mr. CHAN Yan Tak, Mr. LEE Chi Hang, Sidney, Mr. WONG Ping Yiu, Mr. WANG Xihua, Mr. LAI Wei Lam, William, Mr. SO Kevin Hoi Chak and Mr. LIAO Zhe; and the independent non-executive directors of the Company are Ms. SZETO Wai Ling, Virginia, Mr. LEUNG Winson Kwan Yau, Mr. TAM Kin Yip and Mr. LEUNG Man Loon.