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**RM GROUP HOLDINGS LIMITED**

**御藥堂集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 932)**

**PROPOSED SHARE SUBDIVISION  
PROPOSED AMENDMENT TO THE MEMORANDUM  
AND ARTICLES OF ASSOCIATION  
DELAY IN DESPATCH OF CIRCULAR**

**Financial Adviser**



**Euto Capital Partners Limited**

Reference is made to the announcement of RM Group Holdings Limited (the “**Company**”) dated 27 October 2017 (the “**Announcement**”) on, among other things, the Share Subdivision and amendment to the Memorandum and the Articles. Unless otherwise stated, capitalized terms used herein shall bear the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the circular containing, among other things, details of the Share Subdivision and the amendment to the Memorandum and the Articles together with the notice of the EGM and related proxy form, is expected to be despatched to the Shareholders on Friday, 3 November 2017.

As additional time is required to finalise certain information to be included in the circular, it is expected that the dispatch of the circular will be postponed to a date not later than Friday, 17 November 2017.

By order of the Board  
**RM Group Holdings Limited**  
**CHAN Yan Tak**  
*Chairman*

Hong Kong, 3 November 2017

*As at the date of this announcement, the executive directors of the Company are Mr. CHAN Yan Tak, Mr. LEE Chi Hang, Sidney, Mr. WONG Ping Yiu, Mr. WANG Xihua, Mr. LAI Wei Lam, William, Mr. SO Kevin Hoi Chak and Mr. LIAO Zhe; and the independent non-executive directors of the Company are Ms. SZETO Wai Ling, Virginia, Mr. LEUNG Winson Kwan Yau, Mr. TAM Kin Yip and Mr. LEUNG Man Loon.*