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RM GROUP HOLDINGS LIMITED

御藥堂集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 932)

**COMPLETION OF TRANSACTION IN RELATION TO
THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF
SUPER VALUE SPORTING GOODS COMPANY LIMITED**

Financial Adviser



Euto Capital Partners Limited

Reference is made to the announcement (“**Announcement**”) of RM Group Holdings Limited dated 7 September 2017 in respect of the acquisitions of the entire issued share capital of Super Value Sporting Goods Company Limited and the entire issued share capital of Giant Bloom Holdings Limited. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

The Board is pleased to announce that all conditions precedent set out in the SV Agreement have been fulfilled and SV Completion took place on 13 September 2017.

By order of the Board
RM Group Holdings Limited
CHAN Yan Tak
Chairman

Hong Kong, 13 September 2017

As at the date of this announcement, the executive directors of the Company are Mr. CHAN Yan Tak, Mr. LEE Chi Hang, Sidney, Mr. WONG Ping Yiu, Mr. WANG Xihua, Mr. LAI Wei Lam, William and Mr. SO Kevin Hoi Chak; and the independent non-executive directors of the Company are Ms. SZETO Wai Ling, Virginia, Mr. LEUNG Winson Kwan Yau, Mr. TAM Kin Yip and Mr. LEUNG Man Loon.