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**RM GROUP HOLDINGS LIMITED**

**御藥堂集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 932)**

**CLARIFICATION ANNOUNCEMENT  
IN RESPECT OF THE DISCLOSEABLE TRANSACTIONS  
IN RELATION TO THE ACQUISITIONS OF THE ENTIRE ISSUED SHARE  
CAPITAL OF SUPER VALUE SPORTING GOODS COMPANY LIMITED  
AND  
THE ENTIRE ISSUED SHARE CAPITAL OF  
GIANT BLOOM HOLDINGS LIMITED**

**Financial Adviser**



**Euto Capital Partners Limited**

Reference is made to the announcement (“**Announcement**”) of RM Group Holdings Limited dated 7 September 2017 in respect of the acquisitions of the entire issued share capital of the SV Target Company and the entire issued share capital of the GB Target Company. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

The Company would like to provide the following supplemental information to the Shareholders and potential investors:

**(1) Existing creditors of the SV Target Company and the GB Target Company**

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiry and as advised by the SV Vendors and the GB Vendor, the existing creditors of the SV Target Company and the GB Target Company are not connected persons of the Company under Chapter 14A of the Listing Rules.

**(2) GB Sale Share and GB Sale Loan**

The book value of the GB Loan is approximately HK\$17.6 million which is unsecured, interest free and has no fixed term of repayment.

The separate amounts of the consideration of the GB Sale Share and GB Sale Loan are HK\$21.4 million and approximately HK\$17.6 million (which is equal to its book value) respectively, which in aggregate amounts to the GB Consideration of HK\$39 million. The value of the GB Property and the book value of the GB Loan are the basis of determination of the aggregate consideration for the GB Sale Share and GB Sale Loan.

The above information and/or clarifications do not affect any other information contained in the Announcement.

By order of the Board  
**RM Group Holdings Limited**  
**CHAN Yan Tak**  
*Chairman*

Hong Kong, 11 September 2017

*As at the date of this announcement, the executive Directors are Mr. CHAN Yan Tak, Mr. LEE Chi Hang, Sidney, Mr. WONG Ping Yiu, Mr. WANG Xihua and Mr. LAI Wei Lam, William; and the independent non-executive Directors are Ms. SZETO Wai Ling, Virginia, Mr. LEUNG Winson Kwan Yau and Mr. TAM Kin Yip.*