

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/04/2017	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	RM Group Holdings Limited
Date Submitted	02/05/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>932</u> Descri	ption :	RM GR	OUP	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month (see remarks)	1,000,000,000	0.01	10,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	1,000,000,000	0.01	10,000,000.00	
		N/A		
(2) Stock code : N/A Descri	ption :	N/A	A	
(2) Stock code : <u>N/A</u> Descri	ption : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)	
 (2) Stock code : <u>N/A</u> Description Balance at close of preceding month 	No. of ordinary	Par value (State	Authorised share capital	
	No. of ordinary	Par value (State	Authorised share capital	

2. Preference Shares

Stock code :	N/A	Description :		N/A	L
		•	oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth			
Increase/(decrease)					
Balance at close of	the month				

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	preceding 1	nonth				
Increase/(decrease)			_			
Balance at close of	the month					

Total authorised share capital at the end of the month (HK\$): 10,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	528,600,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	528,600,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

No. of new shares of No. of new Particulars of share shares of issuer issuer issued during option scheme the month pursuant which may be including AGM thereto issued pursuant Movement during the month approval date thereto as at (dd/mm/yyyy) and close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1. 2. 3.

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares issuable		Mousset duri	as the menth		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>	Movement durin		T 1		
4	Granted	Exercised	Cancelled	Lapsed		
4.						
·						
5.						
<u> </u>						
· ·						
6.						
<u> </u>						
<u> </u>						
		То	tal A. (Ordina	ary shares)	N/A	
		10		ice shares)	N/A	
				ther class)	N/A	
Total funds raised dur	ing the month	from exercise of		lifer erubb)	± 1/ 4 ±	
options (HK\$)	ing the month		L	N/A		
· r ····· (-···· (-···· (-···· (-····· (-····· (-······ (-········				*		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal val nominal close of value preceding m	du	tercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
<u>2.</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.		ary shares)	N/A	_
				nce shares)	N/A	-
			(C	Other class)	N/A	-

	For Main Board and GEM listed issuers					iers
Convertibles (i.e. Convertible in Convertibles (i.e. Convertibles (i.e. Convertibles in Class and description		Amount at close of preceding month	be Listed) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monui	monui	of the month		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	 (/ /)	·				
2. Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		·		dinary shares)	 N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2.		
	-	
shares (Note 1)	-	
3		
shares (Note 1)		· · · ·
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

	At price : State currer At price : State currer		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (<i>Note 1</i>) Issue and allotment	()	N/A	N/A
	At price - State		 (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment 	(<u>N/A</u>	N/A
	At price - State		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (<i>Note 1</i>) Issue and allotment	(<u>N/A</u>	N/A
n offer		псу	(dd/mm/yyyy) Class of shares issuable (<i>Note 1</i>) Issue and allotment		/ /)	<u>N/A</u>	N/A
n offer		псу	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(<u>N/A</u>	N/A
n offer		псу	(<i>Note 1</i>) Issue and allotment					
n offer		ncy	Issue and allotment	(
	curren	ile y	data (dd/mana/rurur)	()		
			date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
			Class of shares issuable (<i>Note 1</i>)					
ing	At price : State curren	ncy	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				N/A	N/A
			Class of shares issuable (Note 1)					
us issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	N/A
	ing us issue	ang At price : curren	At price : currency	wing At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (Note 1) us issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	ing At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (EGM approval date: (dd/mm/yyyy) (Us issue Class of shares issuable (Us issue Issue and allotment (Us issue EGM approval date: (Us issue EGM approval date: (Us issue EGM approval date: (ting At price : $\frac{State}{currency}$ Issue and allotment date : (dd/mm/yyyy) (/ / / EGM approval date: (d/mm/yyyy) us issue Class of shares issuable (Note 1) — us issue Issue and allotment date : (dd/mm/yyyy) (/ / / (/ / (/ / (/ / EGM approval date: (/ / /	ing At price : $\frac{State}{currency}$ Issue and allotment (/ /) BegM approval date: (/ /) (dd/mm/yyyy) (/ /) Us issue Class of shares issuable (/ /) Us issue Issue and allotment (/ /) BegM approval date: (/ /) (/ /) Us issue Issue and allotment (/ /) BegM approval date: (/ /) (/ /) BegM approval date: (/ /) (/ /) BegM approval date: (/ /) (/)	ing At price : $\frac{State}{currency}$ Issue and allotment (/ /) Begin approval date : (dd/mm/yyyy) EGM approval date: (/ /) Water : (dd/mm/yyyy) N/A Class of shares issuable N/A Us issue Class of shares issuable (/ /) Begin approval date: (dd/mm/yyyy) Issue and allotment (/ /) Begin approval date: (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment

For Main Board and GEM listed issuers

			For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A	
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A	
			Class of shares issuable: <i>(Note 1)</i>				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)			
			SGM approval date: (dd/mm/yyyy)	(//)	NT / A	NT / A	
					<u>N/A</u>	<u>N/A</u>	

For Main Board and GEM listed issuers

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	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary share reference share (Other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Remark :		
N/A		
Submitted by:	Wong Kui Tong	
Submitted by:	Wong Rui Tong	
Title:	Company Secretary	
(Director, Sec	eretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*