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**RM GROUP HOLDINGS LIMITED**

**御藥堂集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 932)**

**COMPLETION OF THE ACQUISITION OF  
THE ENTIRE ISSUED SHARE CAPITAL OF STAR ROOT LIMITED**

Reference is made to the announcements (the “**Announcements**”) of RM Group Holdings Limited (the “**Company**”) dated 22 November 2016 and 9 January 2017 in relation to the Acquisition. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that all conditions precedent to completion of the Acquisition under the Acquisition Agreement have been fulfilled and Completion took place on 13 April 2017 in accordance with the terms and conditions of the Acquisition Agreement. Upon Completion, the Company will own 100% of the issued share capital of the Target Company and the Target Company will become a wholly-owned subsidiary of the Company. As such, the financial results of the Target Company will be consolidated into the accounts of the Group.

By Order of the Board  
**RM Group Holdings Limited**  
**CHAN Yan Tak**  
*Chairman*

Hong Kong, 18 April 2017

*As at the date of this announcement, the executive directors of the Company are Mr. CHAN Yan Tak, Mr. LEE Chi Hang, Sidney, Mr. LIM Ming Shing, Tony, Mr. WONG Ping Yiu and Mr. WANG Xihua; and the independent non-executive directors of the Company are Ms. SZETO Wai Ling, Virginia, Mr. LEUNG Winson Kwan Yau and Mr. TAM Kin Yip.*