

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing	g Limited				
	RM Grou 04/01/20	up Holdings Limited	I			
I. Movements in Authorised Shar	re Capit	al				
1. Ordinary Shares						
(1) Stock code : 932	Descrip	tion :	RM GR	OUP		
Balance at close of preceding mo (see remarks)	onth	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$) 10,000,000.00		
Increase/(decrease) (Please see remark)		3,000,000,000	N/A	N/A		
Balance at close of the month		4,000,000,000	0.0025	10,000,000.00		
(2) Stock code : N/A	Descrip	tion:	N/A	N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth					
Increase/(decrease)						
Balance at close of the month						

31/12/2017

Stock code :	N/A	Descriptio	on:	N/A	Δ
		N	lo. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding i	month			
Increase/(decrease)					
Balance at close of t	he month				
3. Other Classes of S	Shares				
3. Other Classes of Stock code :	Shares N/A	Descriptio	on:	N/A	Λ
			No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
Stock code :	N/A	c	No. of other	Par value (State	Authorised share capital
3. Other Classes of S Stock code: Balance at close of I Increase/(decrease)	N/A	c	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	528,600,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	1,585,800,000	N/A	N/A	N/A	
Balance at close of the month	2,114,400,000	N/A	N/A	N/A	
	2,11.,.00,000				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares		Movement during the month			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme effective on 11/10/2013 Exercise price HK\$1.70 (adjusted, remark)				_		
Ordinary shares	147,200,000 (adjusted, remark)	N/A	N/A	N/A	N/A	147,200,000
2.						
3.						
<u>J.</u>						

Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and class of shares issuable		Movement durin	a the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Movement durin Exercised	Cancelled	Lapsed		
4.	Crance	Entrined	Canound	Empseu		
5.						
6.						
		Tot	al A. (Ordinal	ary shares) nce shares)	N/A N/A	
				ther class)	N/A N/A	
Total funds raised duroptions (HK\$)	ring the month	from exercise of		N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.N/A					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
2.					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nce shares) Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted thereto close of the of preceding during the Amount at close month amount Class and description outstanding month month of the month 1. Convertible Bonds 227,956,988 (adjusted, N/A N/A N/A265,000,000 remark) Stock code (if listed) N/A Class of shares issuable Ordinary HK\$1.1625 (adjusted, remark) (on or before 11 October 2018) Subscription price HK\$1.00 (adjusted, remark) (after 11 October 2018) EGM approval date (if applicable) (dd/mm/yyyy)) (N/A)Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
1 (N (1)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Outsi viass)		

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	1VA
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /	′)		
		EGM approval date: (dd/mm/yyyy)	(/ /	′)	N/A	N/A
					IVA	IN/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /	')		
		EGM approval date: (dd/mm/yyyy)	(/ /	′)	N/A	N/A
						17/11
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /	′)		
		EGM approval date: (dd/mm/yyyy)	(/ /	′)		
					N/A	N/A
		Class of shares issuable: (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
		SGM approval date: (dd/mm/yyyy)	(/	/)		
					N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				shares of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable (Note 1)	Ordinary Shares		
2.	reorganisation Share Subdivision (Please see remark)		Issue and allotment date : (dd/mm/yyyy)	(4/12/2017)		
	(1 lease see Primark)		EGM approval date: (dd/mm/yyyy)	(4/12/2017)	1,585,800,000	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. ((Pr	Ordinary share reference share (Other class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,585,800,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remark:
On 4 December 2017 an extraordinary general meeting was held to approve the share subdivision under which
each issued and unissued share of par value of HK\$0.01 each into four (4) subdivided shares of par value of
HK\$0.0025 each and the effective date was 5 December 2017, details of which are set out on the circular of
10 November 2017 and announcement of 4 December 2017.
Submitted by: Wong Kui Tong
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.