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## **RM GROUP HOLDINGS LIMITED**

**御藥堂集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 932)**

### **PROFIT WARNING**

This announcement is made by RM Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (“**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on the preliminary unaudited consolidated management accounts of the Group, the Group is expected to record a significant drop in the net profit for the six months ended 30 September 2016 (the “**Relevant Period**”) as compared to that of the same period in 2015, primarily due to i) the substantial decrease of the business operation in the People’s Republic of China as the Group is exploring other business models, distribution channels and opportunities to develop the business after revoking its sole distributorship agreement and ii) the increase in the costs of the Group incurred to maintain the turnover in response to the weak performance of the retail sector in Hong Kong

The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the information currently available and the unaudited consolidated management accounts of the Group for the Relevant Period, which have not been confirmed nor audited by the auditors of the Company nor reviewed by the Company’s audit committee. The Company is in the process of finalizing the interim results of the Group for the Relevant Period. Shareholders and potential investors are advised to read the Company’s interim results announcement for the Relevant Period, which is expected to be released by the end of November 2016 in accordance with the Listing Rules.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in shares of the Company.**

By Order of the Board  
**RM Group Holdings Limited**  
**CHAN Yan Tak**  
*Chairman*

Hong Kong, 1 November 2016

*As at the date of this announcement, the executive directors of the Company are Mr. CHAN Yan Tak, Mr. WONG Mau Tai, Mr. LEE Chi Hang, Sidney, Mr. LIM Ming Shing, Tony, Mr. WONG Ping Yiu and Mr. WANG Xihua; and the independent non-executive directors of the Company are Prof. NG Ka Ming, Mr. CHENG Kwok Kin, Paul, Ms. Szeto Wai Ling, Virginia and Mr. Leung Winson Kwan Yau.*